

**Sustained growth in business and confirmed objectives for 2014**

Revenue for the third quarter of 2014 rose 9.0% year on year, lifted by strong volume growth at Chargeurs Protective Films and Chargeurs Wool.

Revenue for the nine months ended September 30, 2014 was up 4.1%, reflecting a 6.9% increase in business volumes and a negative 2.4% currency effect.

Revenue (in € millions)	Third Quarter		9 Months	
	2014	2013	2014	2013
Chargeurs Protective Films	53.1	47.6	156.6	143.5
Chargeurs Interlining	42.6	42.8*	126.7	131.8*
Chargeurs Wool	25.2	20.5	81.5	75.0
<b>TOTAL consolidated</b>	<b>120.9</b>	<b>110.9</b>	<b>364.8</b>	<b>350.3</b>

\* Revenue adjusted for IFRS 5

Performance by business segment continued on the same trends seen since end of June, as follows:

- Chargeurs Protective Films: growth in business volumes.
- Chargeurs Interlining: revenue up excluding the negative currency effect, primarily attributable to the Argentine peso.
- Chargeurs Wool: increase in delivered volumes offsetting the effects of lower raw wool prices and unfavorable exchange rates.

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On the basis of these results and the latest economic indicators, the Group confirms its objectives for 2014:

(in € millions)	<u>2014 (Estimate)</u>	<u>2013 Actual</u>
Revenue	470	466.5
Recurring operating profit	19	14.4

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Next announcement: Full-year 2014 revenue: January 26, 2015.

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*Chargeurs is a global manufacturing and services group with leading positions in three niche markets: temporary surface protection, technical textiles and combed wool. It has 1,600 employees based in 31 countries on five continents, who serve a diversified customer base spanning more than 45 countries. In 2013, consolidated revenue totaled €466.5 million, of which 93% was generated outside France.*